**UNITED STATES BANKRUPTCY COURT**

**WESTERN DISTRICT OF OKLAHOMA**

|  |  |
| --- | --- |
| In re: |  |
|  |  |
|  | Case No.  Chapter 11 |
| Debtor(s). | Subchapter V |

**SUBCHAPTER V PRE-STATUS CONFERENCE REPORT**

*Note: Must be filed 14 days prior to initial status conference.***(Include separate information regarding joint debtors, if any)**

|  |  |
| --- | --- |
| Subchapter V Trustee: |  |
| Date of Order for Relief: |  |
| Claim Bar Date: |  |
| Plan Deadline |  |

**1. Nature of the Business(es) and/or Employment(s) as appropriate:**

**2. Primary Cause(s) of the Necessity to File Bankruptcy:**

**3. Intake Meeting:**

The intake meeting was held and concluded on \_\_\_\_\_\_\_\_\_\_\_\_\_\_, 20\_\_\_. (If not concluded, explain why and state any continued dates.)

**4. First Meeting of Creditors:**

The First Meeting of Creditors was held and concluded on \_\_\_\_\_\_\_\_\_\_\_\_\_, 20\_\_\_\_. (If not concluded, explain why and state any continued dates.)

**5. Proof of Claim Deadline:**

The Court entered an Order setting a bar date for non-governmental claims of \_\_\_\_\_\_\_\_\_\_, 20\_\_\_, which has not passed / not yet passed [Doc. #\_\_]. (If a Bar Date Order has not yet been entered, explain why.)

**6. General Information About the Nature of the Secured, Priority, and Unsecured Debts:**

Secured Claims: $

Priority Unsecured Claims: $

Nonpriority Unsecured Claims: $

Total Claims: $

**7. Status of Employment of Professionals:**

Employment of debtor’s bankruptcy counsel was approved on \_\_\_\_\_\_\_\_\_\_\_, 20\_\_\_, [Doc. # \_\_]. Debtor will / will not seek the employment of other professionals in the case. (If additional professionals will be employed, please provide an explanation.)

**8. Status of Discussions with Subchapter V Trustee:**

Debtor’s attorney has been in communication with \_\_\_\_\_\_\_\_\_\_\_\_\_\_, the appointed Subchapter V Trustee as follows:

**9. Status of any Cash Collateral, Adequate Protection, or Stay Relief Issues:**

(INSERT)

**10. Goals for Reorganization of the Business:**

(INSERT)

**11. Efforts Taken and Status of Achieving a Consensual Plan:**

**(DESCRIBE THE WHO, WHAT, AND WHEN OF DISCUSSIONS WITH CREDITORS AND ANY AGREEMENTS REACHED)**

**12. Whether there is Need to File a Separate Disclosure Statement:**

Debtor does / does not anticipate needing to file a separate disclosure statement. (If there is a need for a separate disclosure statement, please explain why.)

**13. Current Status of Plan:**

The deadline to file a plan is \_\_\_\_\_\_\_\_\_\_\_\_\_\_, 20\_\_\_. At this time debtor does / does not anticipate the need to seek an extension of that deadline. (If there is an expectation of the need to seek an extension, please explain why.)

Note: **Debtor must file a plan not later than ninety (90) days after the entry of the order for relief.** Extensions of this deadline will only be granted by the Court upon a finding that the extension is “attributable to circumstances for which the debtor should not justly be held accountable.” See 11 U.S.C. § [1189(b)](https://www.law.cornell.edu/uscode/text/11/1189).

Date:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ s/

Signature of Debtor’s Attorney

[Attorney’s Name - Bar Number

Address

Telephone Number

Fax Number

Email Address Counsel for ]